

Tuesday, 15th November 2016

Mr Terence Goldberg
c/- O'Brien Hudson Criminal Lawyers
1/281-283 Elizabeth Street
Sydney NSW 2000

Dear Mr Goldberg

Re: Enmore Spiritualist Church Incorporated

On 29th May 2014, you attended a purported meeting of the creditors of Enmore Spiritualist Church Incorporated ("**the Church**"). You were the only purported creditor to attend this meeting at the offices of Jones Partners ("**the Liquidator**"); a meeting known to you to be unlawful due to a breach of section 5.6.16(2) of the Corporations Regulations.

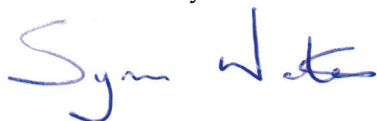
In that meeting you discussed the creation of a new entity by the name of 'The Congregation of the Enmore Spiritualist Church Incorporated'. You are aware that a long time associate of yours, Mr Jon Lindsay, is the public officer of this new entity and such new entity is based at the home address of Mr Lindsay.

You are aware that the assets belonging to the Church have been or are about to be transferred to that new entity.

The Department of Fair Trading states that the Liquidator paid Turner Freeman in full, to the amount of \$188,303.60, on 20th December 2012.

As Turner Freeman was clearly not a creditor of the Church on 29th May 2014, on what basis did you attend a meeting of creditors at the offices of the Liquidator on that date?

Yours faithfully



Symn Waters